

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30.09.2014

Rs. in

Particulars	Quarter ended			Half Year ended		Year end
	September 30,	June 30,	September 30,	September 30,	September 30,	March 3
	2014	2014	2013	2014	2013	2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 (a) Net Sales / Income from Operations	39230	43728	36176	82958	81191	176167
(b) Other operating income	3746	3828	3378	7574	7333	13559
<b>Total Income from operations (net)</b>	<b>42976</b>	<b>47556</b>	<b>39554</b>	<b>90532</b>	<b>88524</b>	<b>189726</b>
2 Expenditure						
a) (Increase)/Decrease in finished goods and work in progress	(1707)	2092	(193)	385	(1754)	(1203)
b) Purchase of traded goods	484	470	2062	954	3873	10582
c) Employees cost	7837	7282	7679	15119	15605	31357
d) Power	43622	37888	34774	81510	74218	154594
e) Transport expenses	3259	3301	2926	6560	6924	12570
f) Depreciation	6494	6441	8650	12935	17300	34601
g) Other expenditure	5989	6510	6577	12499	15357	28545
<b>Total</b>	<b>65978</b>	<b>63984</b>	<b>62475</b>	<b>129962</b>	<b>131523</b>	<b>271046</b>
3 <b>Profit/(Loss) from operations before other income (1 - 2)</b>	<b>(23002)</b>	<b>(16428)</b>	<b>(22921)</b>	<b>(39430)</b>	<b>(42999)</b>	<b>(81320)</b>
4 Other Income	23972	17279	10556	41251	18896	54069
5 <b>Profit/(Loss) from ordinary activities before tax (3 + 4)</b>	<b>970</b>	<b>851</b>	<b>(12365)</b>	<b>1821</b>	<b>(24103)</b>	<b>(27251)</b>
6 Tax expense	0	0	0	0	0	(447)
7 <b>Net Profit/(Loss) for the period after tax (5 - 6)</b>	<b>970</b>	<b>851</b>	<b>(12365)</b>	<b>1821</b>	<b>(24103)</b>	<b>(26804)</b>
8 Paid up equity share capital (Face Value of Rs.100/-)	15000	15000	15000	15000	15000	15000
9 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						1930699
10 Earnings Per Share (EPS) - Basic & diluted ( not annualised )	6.47	5.67	(82.43)	12.14	(160.69)	(178.69)
11 Public Shareholding						
Number of shares	61600	61600	61600	61600	61600	61600
Percentage of shareholding	41.07	41.07	41.07	41.07	41.07	41.07
12 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	88400	88400	88400	88400	88400	88400
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the company)	58.93	58.93	58.93	58.93	58.93	58.93

SEGMENT REPORTING IN TERMS OF ACCOUNTING STANDARD AS-17:

Rs. in '00

Particulars	Quarter ended			Half Year ended		Year end
	September 30,	June 30,	September 30,	September 30,	September 30,	March 31,
	2014	2014	2013	2014	2013	2014
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 <b>Segment Revenue</b>						
Industrial Gases	42976	47556	39554	90532	88524	189726
Plant Manufacturing Division	-	-	-	-	-	-
<b>Total</b>	<b>42976</b>	<b>47556</b>	<b>39554</b>	<b>90532</b>	<b>88524</b>	<b>189726</b>
Less : Inter segment revenue	-	-	-	-	-	-
<b>Net sales / Income from Operations</b>	<b>42976</b>	<b>47556</b>	<b>39554</b>	<b>90532</b>	<b>88524</b>	<b>189726</b>
2 <b>Segment Results (Profit/(Loss) before tax)</b>						
Industrial Gases	(23002)	(16428)	(22921)	(39430)	(42999)	(81320)
Plant Manufacturing Division	-	-	-	-	-	-
<b>Total</b>	<b>(23002)</b>	<b>(16428)</b>	<b>(22921)</b>	<b>(39430)</b>	<b>(42999)</b>	<b>(81320)</b>
Add : Other Income	23972	17279	10556	41251	18896	54069
<b>Profit/(Loss) Before Tax</b>	<b>970</b>	<b>851</b>	<b>(12365)</b>	<b>1821</b>	<b>(24103)</b>	<b>(27251)</b>
3 <b>Capital Employed</b>						
Industrial Gases	380068	387566	422090	380068	422090	413365
Plant Manufacturing Division	11362	11362	11403	11362	11403	11362
Unallocated	1526870	1518402	1488103	1526870	1488103	1494168
<b>Total</b>	<b>1918300</b>	<b>1917330</b>	<b>1921596</b>	<b>1918300</b>	<b>1921596</b>	<b>1918895</b>

**BOMBAY OXYGEN CORPORATION LTD.,**  
22/B, Mittal Tower, 210 Nariman Point, Mumbai - 400 021.

UNAUDITED STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2014

Rs. in '000

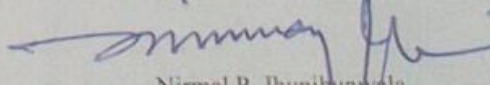
Particulars	As at	
	September 30, 2014	March 31, 2014
	(Unaudited)	(Audited)
<b>A EQUITY AND LIABILITIES</b>		
1 Shareholders' Funds		
(a) Share Capital	15000	15000
(b) Reserves & Surplus	1903757	1904377
2 Non Current liabilities		
(a) Deferred tax liabilities (net)	56218	56218
(b) Long term provisions	6751	6549
3 Current liabilities		
(a) Trade payables	23987	19998
(b) Other current liabilities	25747	25384
(c) Short term provisions	2919	2570
<b>Total</b>	<b>2034379</b>	<b>2030096</b>
<b>B ASSETS</b>		
1 Non current assets		
(a) Fixed Assets	363479	378180
(b) Non current investments	339399	140000
(c) Long term loans and advances	34660	33970
(d) Long term trade receivables	4746	4746
2 Current Assets		
(a) Current investments	846395	542414
(b) Inventories	28044	28456
(c) Trade receivables	39562	50809
(d) Cash & cash equivalents*	268535	377580
(e) Short term loans and advances	109559	473941
<b>Total</b>	<b>2034379</b>	<b>2030096</b>

\* Cash and cash equivalents represents Cash and bank balances

**Notes:**

- The above results and segment reporting have been reviewed by the Audit Committee and was approved by the Board of Directors at their respective meetings held on 13.11.2014.
- The Statutory Auditors have conducted a Limited Review of the above results for the quarter ended September 30, 2014.
- Provision for Deferred Tax in terms of Accounting Standard - 22 (AS 22) if any, will be accounted for at the end of the year.
- There were no investor complaints pending at the beginning of the quarter ended September 30, 2014. The Company had received three complaint during the quarter ended September 30, 2014 and the same were resolved.
- Effective April 1, 2014, the Company has charged depreciation on its assets based on their useful life as stipulated under Schedule II of the Companies Act, 2013. Due to this, the depreciation for the quarter ended on 30th September, 2014 and half year ended on 30th September, 2014 is lower by Rs.20 (000) and Rs.4168 (000) respectively as compared to the depreciation computed under the provisions of the Companies Act, 1956. Further, based on transitional provision as provided in Note 7(b) of Schedule II, Rs.2416 (000) has been adjusted against opening balance of retained earnings.
- Figures of previous periods have been re-grouped / re-classified wherever necessary.

By Order of the Board

  
Nirmal P. Jhunjhunwala  
Director

MUMBAI: 13.11.2014.